



**CPSP**<sup>™</sup>

CERTIFIED  
PLAN SPONSOR  
PROFESSIONAL

Help your retirement plan advisors add a tool to their tool belt and secure more business this year.

Your **CPFA** credentialed advisors can offer up to 10 of their plan sponsor clients and prospects complimentary access to the new **Certified Plan Sponsor Professional (CPSP) Credential** program, the only program of its kind, developed by plan sponsors, along with some of the nation's leading retirement plan industry experts, and leveraging the latest in online education technology.

The **CPSP** program is designed to provide plan sponsors with the knowledge they need to be successful in working with retirement plans, and the validation of that knowledge via a formal certification.

## The Curriculum Includes

- **Course 1: Choosing Your Plan**
  - ◆ Considerations for Retirement Plan Design
  - ◆ The Most Popular Defined Contribution Plan: The 401(k)
  - ◆ Beyond the 401(k) (Other Types of Employer-Sponsored Retirement Plans)
- **Course 2: Building Your Plan**
  - ◆ Plan Fiduciary Obligations & Risk Management
  - ◆ Investment Concepts
  - ◆ Behavioral Finance & Employee Engagement
- **Course 3: Running Your Plan**
  - ◆ Vendor Management & Selection
  - ◆ Plan Operations
  - ◆ Plan Audits & Compliance

The plan sponsors will benefit from the information they'll glean from this program, and your advisors will benefit from appreciative and more informed clients. Get your advisors started today.

## How to Access

1. Visit [pscalearn.org](https://pscalearn.org) to learn more about the program.
2. Your **CPFA** credentialed advisors will get an enrollment code and promotional toolkit to publicize the program to their clients.

## Credential Requirements

To be eligible for the **CPSP**, a candidate must have at least two years of experience in a plan sponsor role, pass the **CPSP Credential** exam and ascribe to the **PSCA** Code of Conduct.

## Exam Requirements

- The **CPSP Exam™** is a 100-question online open-book exam.
- Candidates have 2.5 hours to complete the exam.

## About the American Retirement Association

Based in the Washington, D.C. area, the American Retirement Association is a non-profit professional organization with two major goals: to educate all retirement plan and benefits professionals, and to create a framework of policy that gives every working American the ability to have a comfortable retirement.

As part of that mission, for more than half a century, the American Retirement Association has developed and distributed education programs, information resources, and professional credentials that have become the gold standard for retirement plan professionals in every field of endeavor.

More than 26,000 members strong, today the American Retirement Association is comprised of five premier retirement industry associations:

- the American Society of Pension Professionals & Actuaries (**ASPPA**)
- the ASPPA College of Pension Actuaries (**ACOPA**)
- the National Association of Plan Advisors (**NAPA**)
- the National Tax-deferred Savings Association (**NTSA**)
- the Plan Sponsor Council of America (**PSCA**)

## Thank You to Our Education Partners



Learn more about the **CPSP** program at [pscalearn.org](https://pscalearn.org)